

Kareem G. Michel

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EDUCATION

Morehouse College – Cumulative GPA; 3.8/4.0

Atlanta, Georgia

Major: *Bachelor of Arts in Economics*; Minor: *Mathematics*

Expected Graduation: *May 2023*

Scholarships: Morehouse Academic Scholarship; Zell Miller Scholarship; JPMorgan Chase & Co. Scholarship, Chris Roberts Scholarship

Relevant Coursework: Microeconomic Theory; Economic Development; Principles of Microeconomics & Macroeconomics; Calculus I & II

Honors/Awards: Dean's List; Honor Roll (All Semesters); Omicron Delta Epsilon (Economics Honor's Society)

Organizations: Management Leadership for Tomorrow (MLT); Sponsors for Educational Opportunity (SEO); Maroon Tiger Capital Management (MTCM); First Generation Investors (FGI); Morehouse Business Association Executive Board

EXPERIENCE

Perella Weinberg Partners

New York City, New York

Incoming Investment Banking Summer Analyst

June 2022

Goldman Sachs

New York City, New York

Incoming Global Markets Summer Analyst

June 2021

Roark Capital Group

Atlanta, Georgia

Private Equity Spring Extern, Spring into Finance Externship

May 2021

- Picked for a two-week spring immersive program focused on 3 statement financial modeling, discounted cash-flow modeling, operating model building, and investment committee memo presentation

- Built a unit-by-unit operating model based off a confidential information memorandum (CIM) for one of Roark's portfolio companies with over 900+ units, forecasting sales and EBITDA growth for a 5-year period while sensitizing for base and management case scenarios

- Presented a memo to the investment committee centered around a bid thesis based on an asset light business model, geographic unit expansion out of their core market, and strong same-store sales (SSS) growth over our projected period

Project Destined

Atlanta, Georgia

Commercial Real Estate Intern, Team BH Companies

January 2021 – Present

- Selected as a commercial real estate intern under BH Companies, the ninth-largest property management firm in the US

- Worked with professionals at BH Companies to build out 10-year cash flow projections and sensitivity analysis based on various growth rates, hold periods, and exit cap rates

- Received 60+ hours of training on real estate fundamentals, property valuation, deal financing, financial modeling, and market research

Moelis & Company

Virtual

Winter Investment Banking Extern, A Week on Wall Street

January 2021

- Selected for a one-week, virtual, winter investment banking externship where we shadowed various investment banking professionals

- Underwent comprehensive Training The Street investment banking training covering various different aspects including: financial statement analysis, DCF analysis, public comparable analysis, acquisition comparable analysis, merger consequences analysis, and LBO analysis

- Presented a business profile on Churchill Downs, concentrating on capital structure, company debt profile, and different revenue segments

BLK Capital Management

Atlanta, Georgia

Equity Research Analyst

September 2020 – Present

- 100% black owned and student run long/short equity hedge fund that strives to promote the financial education of talented black students

- Work with fellow analysts from around the nation to manage a portfolio, perform equity research, and prepare for a career in finance

- Pitch a stock in front of investment professionals at the end of a rigorous, six-month introductory investing education program covering qualitative analysis, accounting, comparable company analysis, revenue projection models, and DCF valuation

JPMorgan Chase & Co.

Virtual

Consumer and Community Banking ABP Summer Analyst

June 2020 – August 2020

- Presented business models and revised marketing plans aimed to improve client's retention rates and company culture

- Executed bank consultancy services to Liberty Bank & Trust with over \$600MM AUM

- Performed critical regional market analysis to strategically expand small business operation activity, surpassing previous quarter growth through branding, marketing channels and client interaction

FELLOWSHIPS

Republic

New York City, New York

Venture Capital Fellow

October 2020 – Present

- Actively source startups in the Atlanta University Consortium (AUC) and devise investment memos on SaaS B2C startups

- Perform active due diligence calls with founders looking to raise \$5M+ in funding on Republic's platform

Black Venture Capital Consortium

Atlanta, Georgia

Sparkhouse Ventures Fellow

August 2020 – Present

- Picked to lead a 16-week analyst training that included: deal sourcing, capitalization table analysis, and post-deal support

- Draft investment pitch for seed-stage enterprise SaaS startup with \$2.5M in funding: employ TAM, competitor, and product analysis

OTHER SKILLS

Computer: Proficient in Microsoft Applications: Word, PowerPoint, Excel, Outlook