

Karlton Covington

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EDUCATION

Southwestern University - GPA: 3.50

Georgetown, TX

Major: Bachelor of Arts, History

Expected Graduation: May 2022

Honors/Awards: Degree of Distinction (National Speech and Debate), TFL Public Speaking Champion (2017, 2018), UKY Tournament of Champions National Qualifier, Omicron Delta Kappa Leadership Nominee, SCAC Track & Field Medalist

Scholarships: Kemper Scholar Finalist

Relevant Coursework: Fundamentals of Accounting, Intro to Economics, Quantitative Business Methods

EXPERIENCE

Level Equity Management

New York, NY

Growth Equity Summer Analyst

June 2021 – August 2021

- **Analyzed over 400 private software growth-stage companies** for potential equity investment: managed calls with company executives, developed investment theses, and prepared ARR financial models
- **Presented investment analysis on 10 self-sourced companies** to junior investment team which included: business model overview, growth drivers, customer profile, and potential risk
- **Developed M&A comparable models for 9 software portfolio companies:** calculated transaction multiples, scrutinized transaction relevance, and prepared analysis for senior team and limited partners
- Utilized research acumen to develop software market map detailing **60 companies in 5 industry segments for a live deal;** presented to senior deal team for supplementary use

JPMorgan Chase & Co

Houston, TX

Consumer Banking Summer Analyst, Advancing Black Pathways Apprentice

July 2020 – August 2020

- Executed bank consultancy services to Harbor Bank of Maryland with over **\$264MM AUM**
- Analyzed revenue drivers: provided cost-saving recommendations to increase revenue, gain market share, and maximize value
- Performed critical market analysis to strategically expand operation activity; surpassed previous quarter growth

Daedalus Holdings, LLC

Cypress, TX

Investor

December 2017 – August 2020

- Raised **over \$3000 in investment capital** and managed portfolio in select US equities

LEADERSHIP & PROFESSIONAL DEVELOPMENT

BLK Capital Management, Corp

Cambridge, MA

Equity Research Analyst

February 2021 – Present

- Operate an active-managed long/short equity hedge fund with over **\$100K AUM:** publishing equity research and investment pitches

Black Venture Capital Consortium

New York, NY

Venture Capital Program Lead

August 2020 – Present

- Selected for a 16-week analyst training that included: deal sourcing, capitalization table analysis, and post-deal support

SEO Career

New York, NY

SEO Success Participant

April 2020 – Present

- Receive coaching and online instruction to achieve targeted interview, technical, and professional developmental goals
- Learn business fundamentals to compete successfully for internship opportunities
- Complete industry-specific training and assessments focused on developing technical skills, institutional knowledge, and attention to detail

Southwestern Business Association

Georgetown, TX

President & Founder

August 2018 – Present

- Recruited over 50 members and **raised over \$1500** to become one of the largest student organizations on campus

Other Affiliations: Pi Kappa Alpha Fraternity, Catalyst Club of Student-Leaders, Southwestern Track & Field

OTHER SKILLS & INTERESTS

Technical Skills: Financial statement analysis, financial modeling, Microsoft Office Suite (Word, PowerPoint, Excel)

Language: academic proficiency in Mandarin

Interests: abstract art, Christian Bale movies, fencing, cello, Texas barbeque, wake surfing