

EDUCATION

University of North Carolina at Chapel Hill, Kenan-Flagler Business School – Chapel Hill, NC May 2022
BS Business Administration (Finance Concentration); Entrepreneurship and Philosophy, Politics, Economics Minors

- Cumulative GPA: 3.56; Major GPA: 3.70
- James McLean Scholarship (South Africa GIE), LOTH Julius Peppers Scholar, Renwick Scholar, Richard B. Fisher Scholar
- Harvard Business School Venture in Management, International Baccalaureate Diploma Programme Recipient
- Coursework: Corp. Finance, Corp. Strategy, Data Science, Financial Accounting & Modeling, Policy Innovation

EXPERIENCE AND LEADERSHIP

Morgan Stanley – New York, NY June 2021 - August 2021
Incoming Investment Banking Summer Analyst (M&A – Shareholder Activism Group)

Airstream Alpha (Shuford Away Program) – Austin, TX February 2021 - May 2021
3rd employee at CFO Services startup that manages finance functions for emerging VC clients

Analyst Intern

- Create marketing materials and deliverables that are distributed to current clientele (5) and 1,500+ newsletter subscribers
- Provide financial consulting to emerging venture capital fund clients based on bespoke self-made financial models
- Enhance my subject matter expertise in fund administration software technology, VC portfolio construction, and waterfall distributions through extensive research projects and reports

BLK Capital Management, Corporation – Cambridge, MA January 2020 - Present
100% black student-run non-profit hedge fund with \$100K AUM that promotes financial education

Sponsorship Chair (Former President of Alumni Relations and Equity Research Analyst)

- Forge and maintain relationships with 40+ current and prospective corporate sponsors and 100+ firm representatives
- Hosted weekly meetings and Q&A forums with 160+ people in attendance as President of Alumni Relations
- Performed equity research (BKNG, CHWY, LULU), stock pitches (TNET), and CRG industry coverage as an Analyst

Tar Heel Mask Initiative LLC. (UNC Innovation Internship) – Glen Allen, VA March 2020 - December 2020
Student-led mask venture aimed at solving distribution inefficiency and price gouging due to COVID-19

Founder, CEO, and CFO

- Founded and led a social enterprise with 5 students to create an e-commerce platform that served corporate and individual clients in the Mid-Atlantic region and distributed 120K masks and grossed \$100K in revenue
- Conducted financial planning and analysis to make capital investment decisions and build product pricing schedules
- Built an international supply chain offering prices 20% below the inflated price and decreasing delivery time by 50%

PROFESSIONAL DEVELOPMENT AND COMMUNITY INVOLVEMENT

SEO Success Participant (Investment Banking) at SEO Career – New York, NY January 2021 - Present

- Receive 100+ hours of individualized coaching and online instruction to achieve targeted professional developmental goals, technical and soft skills training, and mastery of fundamentals specific to investment banking

Student Planning Team at Kenan-Flagler Entrepreneurship Center – Chapel Hill, NC September 2019 - Present

- Collaborate with 6 students to advertise campus entrepreneurship events through social media and class announcements
- Consulted with ~100 student teams to develop their ventures and executed operations for Carolina Challenge events

Volunteer Swim Instructor at UNC Dive In – Chapel Hill, NC September 2018 - Present

- Teach free swim lessons to 30 underprivileged children in the Chapel Hill area and improve ESL comprehension

Varsity Athlete on UNC Cheerleading Team – Chapel Hill, NC August 2018 - Present

- Represent UNC athletics at football, basketball, gymnastics, and wrestling events to over 300,000 fans
- Championed the UNC Cheerleading Diversity Initiative which increased diverse male representation 25%
- Demonstrate commitment to organization and personal fitness by devoting 11 hours weekly to improving cheer skills

ADDITIONAL INFORMATION

- **Other Affiliations:** Out 4 Undergrad Business Conference Attendee | The Warrior Connection Scholarship Benefactor
- **Computer:** Foundational skills in TypeScript, Python, and Microsoft Office; Wall Street Prep (M&A Modeling)
- **Language:** Proficient Spanish comprehension, writing, and conversational skills
- **Interests:** education equality, sneaker collecting, spicy food, and trivia shows