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University Address:
1440 North Jordan Avenue
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EDUCATION

Indiana University, Kelley School of Business | Bloomington, IN

May 2023 GPA:

Bachelor of Science in Business

3.45 / 4.00

Major: Finance, Business Analytics

Honors & Accomplishments:

- Fred Riley Blanford and Evelyn Blanford Scholarship for academic achievement and interest in business

Investment Management Workshop | Bloomington, IN

November 2020 – Present

Sales & Trading Track

- One of 49 faculty-selected students engaged in a rigorous curriculum focused on developing the skills necessary for a career in Sales & Trading, Research and Private Wealth Management

PROFESSIONAL EXPERIENCE

Jefferies | New York, NY

April 2021 – Present

Incoming Fixed Income Sales and Trading Summer Analyst

Price Waterhouse Cooper | Chicago, IL

June 2021 – Present

Start Intern

- Selected from a pool of 22,000 applications as one of 999 students to participate in the Start internship program at PwC
- Worked within 5 person intern pod to create a pro bono business plan for a non profit looking to improve donor retention, and acquisition metrics. Utilized Alteryx, and Tableau to synthesize data and provide a recommendation for the company
- Updated senior managers on a weekly basis cultivating in a final presentation to the partner advising our intern pod

City of Evanston | Evanston, IL

September 2017 – June 2020

Seasonal Sales Associate

- Accelerated promotion after one season as gate attendant to oversee a team of 35-50 part time employees responsible for the day-to-day operations of for-profit City of Evanston beaches and boat ramps
- Monitored consumer revenue which averaged \$17,000 weekly and \$255,000 seasonally
- Engaged with 500-1000 patrons daily to promote on site ticket sales across six for-profit Evanston beaches

ACTIVITIES AND EXTRACURRICULARS

Envision Capital Management Group | Bloomington, IN

February 2021 – Present

Macro / Fixed Income Analyst

- Selected to join a 501(c)(3) non-profit student-run investment fund managing privately donated capital at Indiana University
- Engage with a team of 10+ students to provide macro reports supporting the sustainable investments group within the fund
- Allocate 50% of returns to provide student scholarships while the remaining 50% is reinvested to grow the fund

BLK Capital Management | Bloomington, IN

January 2021 – Present

Equity Research Analyst

- Black owned student run long/short fund designed to promote the financial education of talented black students
- Work with other analysts to manage the portfolio and perform equity research to develop investment ideas for the fund
- Participated in a comprehensive training program including topics in accounting, financial modeling and case studies in preparation for a stock pitch and fund recommendation to corporate sponsors

Theta Chi Fraternity | Bloomington, IN

November 2020 – Present

Standards Board Member

- Selected to oversee standards and practices of 60 brothers living in the Alpha Iota chapter of Theta Chi Fraternity
- Engaged with five other members on the board to determine fines and maintain a safe environment
- Actively communicate with the executive board to provide transparency regarding chapter standards

Kelley Futures | Bloomington, IN

August 2020 – Present

Mentorship Program Sponsored by PwC

- Provide mentorship to an underrepresented freshman looking to pursue admission into the Kelley School of Business
- Mentored an aspiring Kelley standard admission student with the goal of providing familiarity with the standard admission process to increase admissions chances, cultivating in the acceptance of my mentee through the standard admission process
- Worked with a team of 15+ students to coordinate weekly discussions, and promote better leadership among mentors

INTERESTS

Chicago Cubs

Counter Strike

Chess

NBA