

# Henry Giwa

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## EDUCATION

### Muhlenberg College

Allentown, PA

Major: Bachelor of Science, Finance

Expected: May 2021

Minor: Business Administration & Political Science

**Relevant Coursework:** Student Managed Investment Fund, Equity Markets and Portfolio Management, Money and Debt Markets, Financial Reporting and Analysis, Financial Management, Statistical Analysis, Micro and Macro Economics, Calculus

## PROFESSIONAL EXPERIENCE

### Nfluence Partners

New York, NY

*Investment Banking Analyst*

February 2021 – Present

- Evaluate financial performance metrics as well as public trading comparable to inform companies following earnings reports as well as identify possible market maps across the sector included sub-sector and product categories
- Develop an analysis of acquisition targets for a financial technology firm through strategic and financial evaluation of targets, including a sum of the parts valuation for one of the targets
- Research industry trends, business drivers, operational positioning, and regulation to aid deal sourcing

### BLK Capital Management

Boston, MA

*Equity Research Analyst*

September 2020 – Present

- 100% black owned and student run long/short equity hedge fund that strives to promote the financial education of talented black students around the nation through active money management
- Work with fellow analysts from around the nation to manage a portfolio, perform equity research, and prepare for a career in the financial services industry
- Pitch a stock in front of investment professionals at the end of a rigorous, six-month introductory investing education program covering qualitative analysis, accounting, comparable company analysis, revenue projection models, and DCF valuation

### Bank of America

New York, NY

*Consumer Investments Intern*

June 2020 – August 2020

- Learned the basic philosophy and principals of investing, risk management and the importance of client relationships
- Participated in virtually instructor-led training, sat in during investment manager conference calls and meetings
- Increased knowledge of advisory, personal finances, investment management and the financial markets

### Lettire Construction

New York, NY

*Accounting Office Intern*

June 2018 – August 2018

- Responsible for the daily recording of bank receipts: maintained accounts receivable and accounts payable
- Balanced Sheets from 2016-2018 and created corresponding charts analyzing data to present the CEO
- Ensured the accuracy of itemized expense reports for projects such as the \$400mm Tapestry building renovation

## LEADERSHIP & PROFESSIONAL DEVELOPMENT

### Opportunity Network

New York, NY

*Fellow*

September 2015 – Present

- Selected for a highly prestigious career development program that provides access to career opportunities, professional networks, and college preparation
- Attend workshops focused on college preparation and professionalism once a week and one Saturday a month

### Student Managed Investment Fund (MIS)

Allentown, PA

*Analyst*

September 2018 – March 2019

- Implemented a structured investment process consisting of idea generation and initial investment overview, development of a detailed investment thesis (utilizing DCF valuations, trading comparable and company research reports) and consideration of the investment impact on overall portfolio risk and return characteristics

### Goldman Sachs Undergraduate Camp

Salt Lake City, Utah

*Participant*

February 2019

- One of 122 students selected from 3600+ applicants for a multi-day summit to engage in skill-building workshops, interactive case studies, group projects, and networking with Goldman Sachs professions across multiple divisions

## SKILLS

**Languages:** Intermediate in Spanish

**Wall Street Prep:** DCF Modeling, Financial Statement Modeling, LBO Modeling, M&A Modeling, Trading Comps Modeling, Transaction Comps Modeling